

August 26, 2013

Subject: Notification of the Board of Director's Meeting no. 95 regarding providing stand by letter of credit to Birla Jingwei Fibres Co.,Ltd., China

To: President
The Stock Exchange of Thailand

According to the meeting of Board of Directors No. 95 of Thai Rayon Public Co.,Ltd. ("the Company"), which was held on 26th August 2013 at Head Office, the Board has passed the resolution to approve the Company providing stand by letter of credit (SBLC) to HSBC, China for an amount of up to USD 35 Million (equivalent to Baht 1,120 Million) to be issued over a period based on need, for arranging working capital facilities by HSBC China to Birla Jingwei Fibres Co.,Ltd., China on terms and conditions to be mutually agreed between the Company and Birla Jingwei Fibres Co.,Ltd.

This transaction is not the connected transaction and the size of the transaction is exempted from being disclosed under the rule, procedures and disclosure on information concerning the acquisition and disposition of assets of listed companies but is in accordance to the disclosure of an investment.

Please be informed accordingly.

Yours faithfully,
For Thai Rayon Public Company Limited

Mr. Pramod K Khandelwal
AVP (Finance & Commercial)

**CC: Listed Company Department
The Securities and Exchange Commission**